

STRATEGIC PLANNING PACKAGES

Premier 5 planning days, mid-year update, travel, and more	Standard 2 planning days, mid-year update, travel and more	Streamlined 1 planning day, mid-year check- in, travel and more
We will:	We will:	We will:
 Conduct a two-hour on-site management briefing to define critical issues Conduct a half-day on-site planning team meeting to develop the assessment plan Provide templates for your use in developing the briefing book Make Springboard Online! available to all members of the planning team 	 Hold a 90-minute briefing via teleconference to define critical issues Hold a 90-minute teleconference to develop the assessment plan Provide templates for your use in developing the strategy briefing book Make Springboard Online! available to 2 members of the planning team 	 Hold a 90-minute briefing via teleconference to define critical issues and identify assessment needs. Provide templates for your use in developing the strategy briefing book. Make Springboard Online! available to 1 member of the planning team

NEXT: Phase II

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Premier	Standard	Streamlined
5 planning days, mid-year	2 planning days, mid-year	1 planning day, mid-year check-
update, travel, and more	update, travel and more	in, travel and more
 We will facilitate an initial two-day strategy session to: Review the situation assessment to identify trends and potential strategies Develop positioning strategies Establish/review mission, vision and broad goals Define specific, measurable objectives for each goal Establish/review guiding principles Prior to the second session, your team will determine the baseline, three-year targets and first year milestones for each objective. We will facilitate a second two-day strategy session (2-3 weeks later) to: Confirm targets for each objective Identify critical success factors and barriers Develop and prioritize strategies Establish communication plan and monitoring plan Define next steps We will document the plan details and plan summary 	 We will facilitate a two-day strategy session to: Review the situation assessment to identify trends and potential strategies Establish/review mission, vision and broad goals Define specific, measurable objectives for each goal Identify critical success factors and barriers Develop and prioritize strategies Establish communication plan and monitoring plan Define next steps We will document the plan details and plan summary (Positioning strategy, guiding principles and specific targets for objectives are not addressed in the standard two-day workshop) 	 We will facilitate a one-day strategy session to: Review the situation assessment to identify trends and potential strategies Establish/review the mission statement and broad goals Define specific, measurable objectives for each goal Brainstorm strategies and identify preliminary priorities Establish monitoring plan Define next steps We will document the plan details and plan summary (<i>Vision statement, positioning strategy, guiding principles, strategy prioritization, communications plan and specific targets for objectives are not addressed in the streamlined one-day workshop)</i>

NEXT: PHASE III

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Premier Standard Streamlined 5 planning days, mid-year 2 planning days, mid-year 1 planning day, mid-year crim, travel and more We will assist in: A two-hour onsite staff Microsoft Excel-based) to 1 A strategy dashboard • A one-day onsite action A one-day onsite action A one-hour feedback • A one-hour feedback • A one-hour feedback • A strategy dashboard • A one-hour feedback • A one-hour feedback • A one-hour feedback • A one-hour feedback • A half-day onsite update • A half-day onsite update • A half-day onsite update • A naf-day onsite update • A half-day onsite update • A half-day onsite update • A half-day onsite update • A half-day onsite update • Determine the baseline, • Confirm the overall • Confirm/develop the v • Displanement the plan and • Determine the baseline, • Determine the baseline, • Determine the baseline, • Monitor progress • Hold a briefing session for • Determine the baseline, • Finalize strategies and • Monitor progress monthy • Develop action plans for • Develop action plans for • Develop action plans for • Monitor progress monthy • Monitor progress monthy • Develop action plans for <th></th>	
 A two-hour onsite staff briefing to review the strategic plan A one-day onsite action planning meeting to develop action plans for A one-hour feedback session via teleconference to raviow strangths/areas A strategy dashboard (Microsoft Excel-based) to track plan progress monthly. A one-hour feedback session via teleconference to raviow strangths/areas 	
 briefing to review the strategic plan A one-day onsite action planning meeting to develop action plans for A one-hour feedback session via teleconference A one-hour feedback session via teleconference A one-hour feedback session via teleconference 	
 planning meeting to develop action plans for A one-hour feedback session via teleconference A one-hour feedback session via teleconference a A one-hour feedback session via teleconference b A one-hour feedback session via teleconference 	d) to
 (Microsoft Excel-based) to track plan progress monthly A one-hour feedback session via teleconference A half-day onsite update after six months to review plan progress A half-day onsite update after six months to review plan progress You will: 	eas
session via teleconference You will: You will:	
to review strengths/areas for improvement in the process Confirm the overall positioning and guiding principles Confirm/develop the v statement, positioning guiding principles	
 A half-day onsite update after six months to review plan progress Determine the baseline, three-year targets and first year milestones for each Determine the baseline, three-year targets and first year milestones for each 	first
You will: objective objective	
 Implement the plan and the communications plan Hold a briefing session for the communications plan Hold a briefing session for the communications plan 	k
 Monitor progress monthly using the dashboard Strategic plan Develop action plans for your staff to review the 	
each priority strategy strategic plan	
six months and reassess I Implement the plan and Communications plan Implement the plan and Communications plan	
Monitor progress monthly Implement the plan an communications plan	nd
 Hold a formal review every six months and reassess Monitor progress mon using the dashboard 	thly
the plan as needed B Hold a formal review e six months and reasse the plan as needed	

Add <u>Situation Assessment Services</u> to Any Package!

Includes employee survey, customer/stakeholder survey, industry trends, analysis of current performance, and a briefing book for every member of the planning team.

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